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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Lehman Brothers Holdings Inc., et al.,

Debtors.

Chapter 11

Case No. 08-13555 (SCC)

(Jointly Administered)

NOTICE OF ADJOURNMENT OF HEARING ON CLAIMANT SPCP GROUP, L.L.C.'S MOTION UNDER BANKRUPTCY CODE SECTION 1142(b) TO COMPEL LOTC TO PAY POST-PETITION INTEREST AS REQUIRED BY ITS CONFIRMED PLAN OF REORGANIZATION

PLEASE TAKE NOTICE that the hearing to consider claimant SPCP Group, L.L.C.'s motion under Bankruptcy Code section 1142(b) to compel LOTC to pay post-petition interest as required by its confirmed plan of reorganization (D.I. 47474), which was scheduled for February 19, 2015 at 10:00 a.m. (Prevailing Eastern Time), has been adjourned to March 11, 2015 at 10:00 a.m. (Prevailing Eastern Time), or as soon thereafter as the matter may be heard.

PLEASE TAKE FURTHER NOTICE that the adjourned hearing will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, in Courtroom 623

of the United States Bankruptcy Court, Southern District of New York, One Bowling Green,

New York, New York, 10004.

Dated: February 17, 2015 New York, New York

CLEARY GOTTLIEB STEEN & HAMILTON LLP

By: <u>/s/ Sean A. O'Neal</u>

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